From: Wring@middlesexwater.com

To: RIBARRETT@aol.com

CC: ddoll@middlesexwater.com, Rrisoldi@middlesexwater.com, aboconnor@middlesexwater.co

m,RFullagar@middlesexwater.com

Sent: 1/2/2013 9:29:44 A.M. Eastern Standard Time

Subj: RE: Some questions

Rick,

I regret to inform you that MWC is withdrawing its offer to acquire the Lakeshore system.

At this time, we have a number of competing priorities and do not feel that we can allocate the resources necessary to complete the transaction.

We thank you your interest in using Middlesex Water.

Please give me a call if you have any questions.

Regards - Bill Ring

William J. (Bill) Ring, PE

Director - Business Performance | **Middlesex Water Company**"A Provider of Water, Wastewater and Related Products and Services"
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